

# CASPIAN REGION





# KEY ISSUES

Economy, Trade and Transit

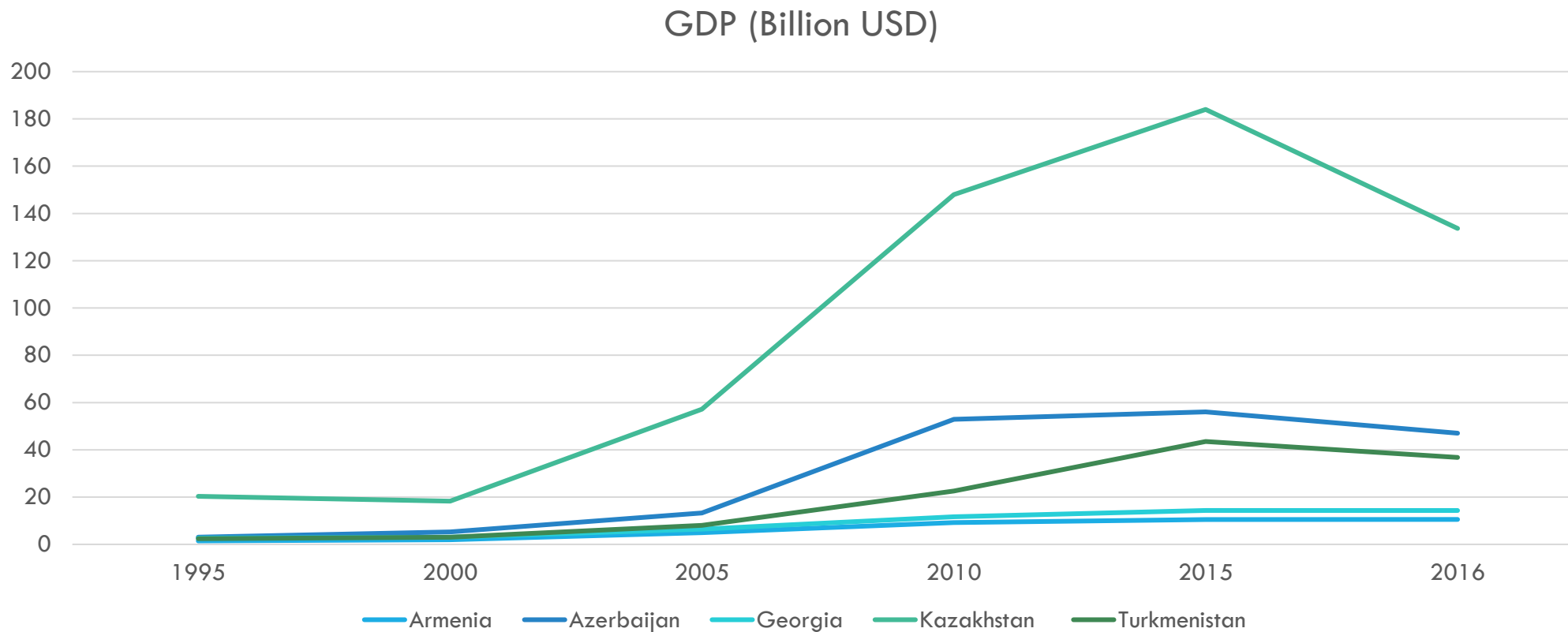
Energy (Hydrocarbons, Renewables)

Security

Environment

Legal Disputes

# ECONOMIC GROWTH AND GDP



# TRADE WITH CASPIAN REGION EU/CHINA/USA/RUSSIA



## EUROPEAN UNION



## CHINA

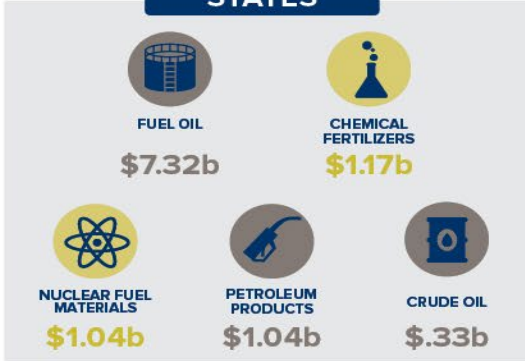
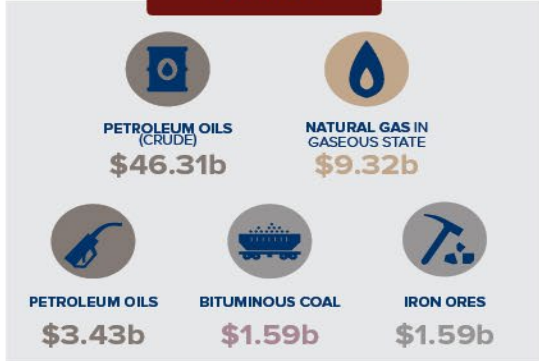


## UNITED STATES

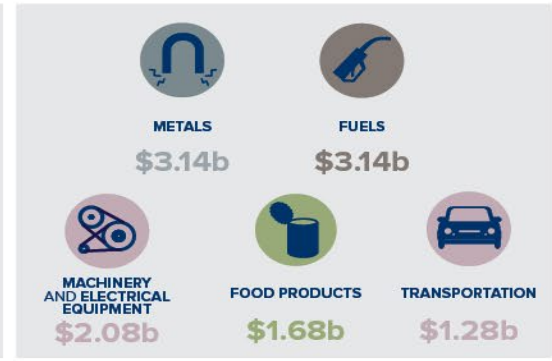
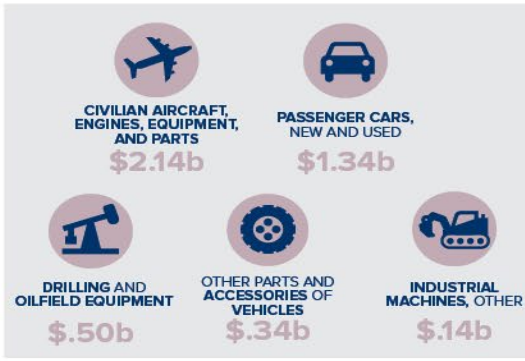
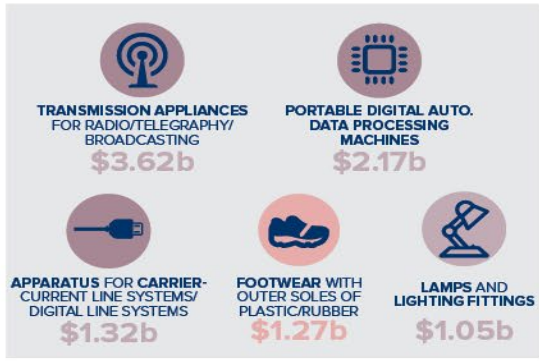
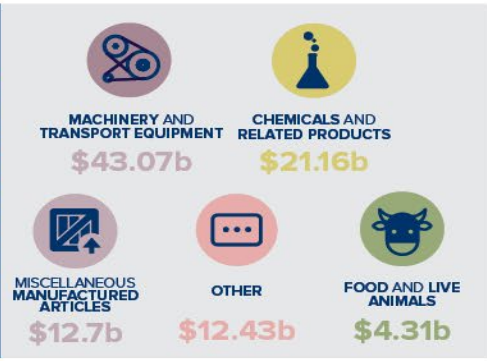


## RUSSIA

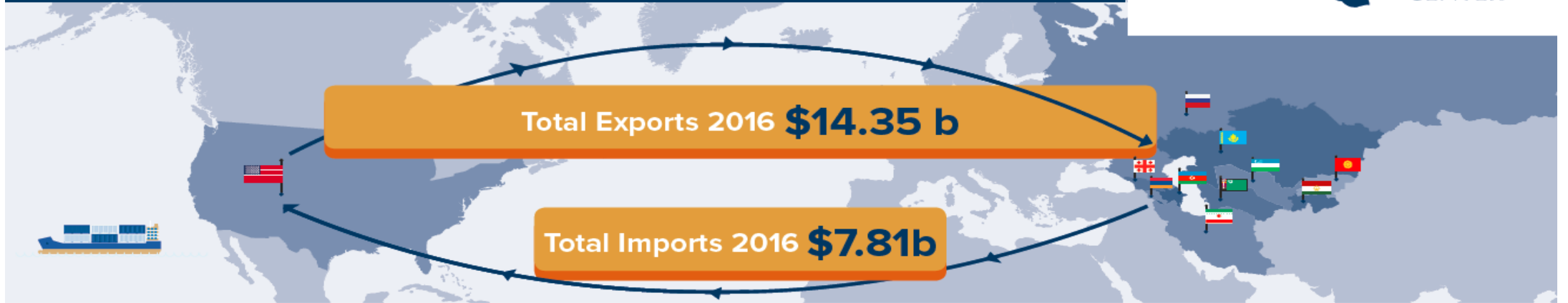
### TOP IMPORTS



### TOP EXPORTS



























# UNITED STATES TRADE WITH CASPIAN REGION



## EXPORTS IN 2015 (USD THOUSANDS)

 CIVILIAN AIRCRAFT, ENGINES, EQUIPMENT, AND PARTS 2,140,945	 PASSENGER CARS, NEW AND USED 1,341,632	 DRILLING & OILFIELD EQUIPMENT 495,876	 EXCAVATING MACHINERY 412,784		
 OTHER PARTS & ACCESSORIES OF VEHICLES 338,420	 INDUSTRIAL MACHINES, OTHER 142,336	 MEAT, POULTRY, ETC. 123,285	 INDUSTRIAL ENGINES 120,406	 PHARMACEUTICAL PREPARATIONS 82,806	 MEDICAL EQUIPMENT 47,836
 FINISHED METAL SHAPES 42,950	 MILITARY TRUCKS, ARMORED VEHICLES 40,699	 MEASURING, TESTING, CONTROL INST. 37,711	 ANIMAL FEEDS 33,363	 RICE 29,274	 COMPUTERS 26,096
 AGRICULTURAL MACHINERY, EQUIPMENT 24,415	 CORN 24,250	 GEM DIAMONDS 4,897	 TELECOMMUNICATIONS EQUIPMENT 2,065	 ELECTRIC APPARATUS 1,921	 WINE, BEER, AND RELATED PRODUCTS 1,007

## IMPORTS IN 2015 (USD THOUSANDS)

 FUEL OIL 7,319,208	 CHEMICALS, FERTILIZERS 1,173,298	 NUCLEAR FUEL MATERIALS 1,039,780	 PETROLEUM PRODUCTS 1,039,518	 NUCLEAR FUEL MATERIALS 1,008,916	 CRUDE OIL 327,973
 US GOODS RETURNED, AND REIMPORTS 134,308	 NONFERROUS MATERIALS 118,824	 CHEMICALS-INORGANIC 40,595	 BAUXITE AND ALUMINUM 29,846	 PHARMACEUTICAL PREPARATIONS 13,430	 ARTWORK, ANTIQUES, STAMPS, ETC. 10,766
 APPAREL, HOUSEHOLD GOODS, COTTON 6,612	 COTTON CLOTH, FABRICS 4,903	 APPAREL, TEXTILES NONWOOL/COTTON 3,476	 ALCOHOLIC BEVERAGES, EXCLUDING WINE 2,712	 FRUITS, FROZEN JUICES 2,481	 TEA, SPICES, ETC. 1,288
 MACHINE PARTS 776	 VEGETABLES 745	 CHEMICALS, OTHER 657	 TOBACCO, WAXES, ETC. 475	 MINIMUM VALUE SHIPMENTS 291	 OTHER FOODS 224

# CONNECTING THE CASPIAN TRIO

- Arctic to Gulf (Russia – Caspian – Iran)
- China's Belt and Road Initiative
- 37 Billion USD invested in 206 projects
- Intra regional connectivity and trade has to improve (only 8 percent now)
- Example: Uzbek – Tajik opening (bilateral trade went from 10 to 110 million in just two years)

# KEY INFRASTRUCTURE PROJECTS ALONG THE CASPIAN TRANSIT CORRIDOR



**Baku-Tbilisi-Kars Railway Project**

**TOTAL LENGTH**  
76 km in the Turkish territories are not completed

**Capacity**  
6.5 million tons first phase  
17 million tons second phase

**Baku International Sea Trade Port**

**Capacity**  
10,000,000 tons of cargo and 50,000 TEU containers in the finalized first phase  
17,000,000 tons of cargo and 150,000 TEU containers at the end of the second phase  
25,000,000 tons of cargo and 1,000,000 TEU containers at the end of the third phase

**Aktou Port**

**Total capacity in 2020**  
15.17 million tons  
7.5 million tons for oil and oil products  
7.67 million tons for dry cargo

**Turkmenbashi Port**

**Total capacity in 2017**  
4 million tons  
3 million tons dry cargo  
400.000 TEU container

**Anaklia Deep Water Black Sea Port**

**Capacity**  
3 million tons at the first phase  
20 million tons of cargo at the second phase  
100 million tons of cargo in the last seventh phase

# ENERGY

Hydrocarbon rich

Major projects (ACG, Kashagan, BTC, Shahdeniz etc)

Turkmenistan commitments to China

Trans Caspian

Southern Gas Corridor

Renewables (High potential, low utilization)

Environment

# SOUTHERN GAS CORRIDOR



# SECURITY AND LEGAL ISSUES

- Status of Caspian, Moscow meetings
- Russia moving Caspian Fleet from Astrakhan to Kaspiisk (only 100 km away from AZ border)
- Russia firing missiles to Syria
- Conflicts (Nagorno Karabakh, Ossetia, Abkhazia)
- US/NATO supply route to Afghanistan